

October 25, 2024

**BSE Limited**

Scrip Code: **532798**

Through: BSE Listing Centre

**National Stock Exchange of India Limited**

Trading Symbol: **NETWORK18**

Through: NEAPS

Dear Sirs,

**Sub: Allotment of equity shares by the Company pursuant to the Composite Scheme of Arrangement amongst e-Eighteen.com Limited ("E18") and its shareholders and creditors & TV18 Broadcast Limited ("TV18") and its shareholders and creditors & Network18 Media & Investments Limited ("Company") and its shareholders and creditors ("Scheme")**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

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The Share Allotment Committee of the Board of Directors of the Company has through the Circular Resolution passed today i.e. October 25, 2024 approved following:

- (i) allotment of 48,67,21,823 (Forty-Eight Crore Sixty Seven Lakh Twenty One Thousand Eight Hundred and Twenty Three) fully paid up equity shares of face value of ₹5/- each of the Company, with Distinctive Numbers ranging from 1046948520 to 1533670342, to the shareholders of TV18 as on the Record Date (i.e., October 16, 2024), pursuant to the Scheme;
- (ii) allotment of 83,29,676 (Eighty-Three Lakh Twenty Nine Thousand Six Hundred and Seventy Six) fully paid up equity shares of face value of ₹5/- each of the Company, with Distinctive Numbers ranging from 1533670343 to 1542000018, to the shareholders of E18 as on the Record Date (i.e. October 16, 2024), pursuant to the Scheme;

Pursuant to the aforesaid allotment of equity shares, the issued and paid-up equity share capital of the Company stands increased to Rs. 7,71,00,00,090 divided into 1,54,20,00,018 fully paid up equity shares of face value of ₹5/- each of the Company.

The said equity shares allotted shall be listed on the stock exchanges and shall rank pari passu in all respects with the existing equity shares of the Company.

For **Network18 Media & Investments Limited**

**Shweta Gupta**  
Company Secretary and Compliance Officer

**Network18 Media & Investments Limited**

(CIN - L65910MH1996PLC280969)

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